



Educating and Developing  
Financial Professionals

## CPD Accreditation Confirmation

Please ensure that you pass on the Accreditation Number of this event and also the number of hours accredited in each Category, to all attendees to enable them to log this event on their CPD record

<b>Accreditation No:</b>	LIA-O-9272	<b>IOB No:</b>	Contact cpd@iob.ie
<b>Title of Event:</b>	The New Retirement Saver		
<b>Event Organiser:</b>	Society of Acturaries in Ireland		
<b>Event Type:</b>	Other		
<b>Status:</b>	Public		
<b>Speaker1:</b>			
<b>Speaker2:</b>			
<b>Event Date:</b>	#####		
<b>Topics:</b>	Categorise different tpes of future retirees in a mandatory retirement savings world Explore the retirement account balances most likely for each category Discuss what retirees are likely to want and need Consider life products		
<b>Contact:</b>	Mary Butler	<b>Email:</b>	mary.butler@actuaries.ie
<b>Event Duration:</b>	1.5 hrs	<b>Maximum hours that can be claimed:</b>	1.5

<b>Retail Product Categories:</b>	<b>Hours Awarded</b>
<b>1. Life Assurance:</b>	0
<b>2. Pensions:</b>	1.5
<b>3. Savings and Investments:</b>	1.5
<b>4. Personal General Insurance:</b>	0
<b>5. Commercial General Insurance:</b>	0
<b>6. Private Medical Insurance and Associated Insurances:</b>	0
<b>7. Housing Loans, Home Reversion Agreements etc:</b>	0
<b>8. Consumer Credit and Associated Insurances:</b>	0
<b>Credit Unions with CUA, CUG, CUC:</b>	0
<b>Debt Management:</b>	0
<b>Ethics:</b>	0

<b>Maximum hours that may be claimed for this event:</b>	<b>1.5</b>
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CPD hours claimed cannot exceed the 'Maximum' indicated above