



## Society of Actuaries in Ireland

### Application for Affiliate Membership of the Society of Actuaries in Ireland

Note: Please use BLOCK CAPITALS when filling in this form

Please return this application form to:

Society of Actuaries in Ireland, Clanwilliam House, Clanwilliam Place, Dublin 2

#### PERSONAL DETAILS

Title: Mr  Mrs  Miss  Ms  Dr  Other  please specify: \_\_\_\_\_

Forename(s): \_\_\_\_\_

Surname: \_\_\_\_\_

**Employers Name** \_\_\_\_\_

Employers Address: \_\_\_\_\_

\_\_\_\_\_

Telephone number: \_\_\_\_\_

Email: \_\_\_\_\_

**Home Address:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email: \_\_\_\_\_

Please indicate which address you would like your correspondence sent to: Home  Office



## Society of Actuaries in Ireland

### QUALIFICATIONS

Affiliates would normally be expected to meet one or more of the following criteria:

- have an undergraduate or Masters degree in actuarial science, financial mathematics, finance or economics
- be a member of a professional body related to one of the following areas:
 

- corporate finance	- life insurance
- derivatives	- pensions
- economics	- personal finance
- general insurance	- risk management
- health care	- statistics
- investment	
- hold a senior position in a business, professional firm or public body involved in one of the areas listed above
- be an academic working in one of the areas listed above.

Please give details of qualifications obtained, with dates, and particulars of membership of other professional organisations, with reference to the criteria above:

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### WEBSITE

**Society of Actuaries in Ireland Website:** [www.actuaries.ie](http://www.actuaries.ie)

Members require a username and password to access the Members' Section of the Society's website. Please state a username and a password and the Society will set up this facility for you.

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Please tick this box if you **do not wish** to be included in the members' directory on the Member Only section of the Society's website |  | \_\_\_\_\_



## Society of Actuaries in Ireland

### DECLARATION TO BE SIGNED BY APPLICANT

I wish to apply for Affiliate Membership of the Society of Actuaries in Ireland.

**I agree as a condition of membership to be bound by the provisions of the Society's Constitution and its Code of Professional Conduct and, if applicable, the requirements in relation to the provision of Actuarial Services as defined in ASP PA-2. I also agree to be bound by any applicable Rules and/or Regulations introduced by Council, including (but not limited to) the Rules of the Society's Disciplinary Scheme.**

**SIGNED:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

### DECLARATION TO BE SIGNED BY TWO FELLOWS OF THE SOCIETY

I know the applicant and to, the best of my knowledge and belief, consider him/her to be a fit and proper person to be an Affiliate of the Society of Actuaries in Ireland.

**SIGNED:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

Name (please use BLOCK CAPITALS): \_\_\_\_\_

Address (please use BLOCK CAPITALS): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SIGNED:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

Name (please use BLOCK CAPITALS): \_\_\_\_\_

Address (please use BLOCK CAPITALS): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



## Society of Actuaries in Ireland

### Data Protection Statement

It is necessary for the Society to collect and record certain personal data relating to each member for the purpose of registration. The personal data we require for processing your registration is your name, contact details, date of birth, gender, qualifications, practice area(s) and memberships of other bodies.

Personal data may also be information concerning a member arising from the carrying out by the Society of its functions having regard inter alia to the Society's Disciplinary Scheme, Practising Certificate Scheme, Code of Professional Conduct and Actuarial Standards of Practice, including such as information relating to any public disciplinary sanction imposed on you.

The personal data about a member maintained by the Society will be used by the Society for the purpose of maintaining membership records and a Membership Directory. It will be used for administrative purposes in providing member services, communicating with the membership of SAI Committees and for collecting and processing all subscription payments. It will also be used to communicate to members on SAI member services, on relevant legal and regulatory matters and on other matters that may be relevant to members.

Please note in the event subscriptions are paid on your behalf by your employer we may use your personal data in communicating with your employer in relation to the processing of payments. Other than as mentioned and as set out in our Privacy Statement, we will only disclose information about you to third parties if we are legally obliged to do so or where we need to comply with our contractual duties to you.

To process your personal data in connection with the purposes set out above, we will rely most commonly on one or more of the following legal bases:

- To perform the contract we have entered into with you;
- To comply with a legal obligation;
- For our legitimate interests.

If you object to providing data required for registration, we may be unable in some circumstances to comply with your request for membership and we will tell you about the implications of that decision.

You have the right to request a copy of any personal data about yourself that is held by the Society and have such data amended if it is incorrect incomplete or misleading, by [emailing the Society](#). Such request will be replied to within 30 days.

If you wish to be informed of products or services by post or email that in the Society's opinion may be of interest to you, please let us know by [emailing the Society](#).

**I consent to the use of my personal data as outlined above.**



## Society of Actuaries in Ireland

### **Fees**

1. Membership subscription is payable upon application.
2. The subscription year runs from 1 April to 31 March each year.
3. The subscription for Affiliate membership for the current year is € 140.00

### **Method of Payment**

Please indicate method of payment:

1. Cheque           2. Credit Card           3. Bank Transfer

1. Cheques should be made payable to “The Society of Actuaries in Ireland”.
2. Payment can be accepted by Visa/Mastercard, over the phone. Please contact the Society to facilitate a card payment over the phone.
3. For members wishing to make payments directly to the Society's bank account via bank transfer, our AIB Bank details are as follows:

Account: 27005075          Sort: 93 11 52  
IBAN:    IE 57 AIBK 93 11 52 27005075  
Allied Irish Bank's Swift address: -AIBKIE2D

If paying by this method you **must** include a copy of the remittance advice or other supporting documentation with the application.